

Corporate Backgrounder



It's time to step forward

Every day, patients face the burden of Chronic Respiratory Failure (CRF) and COPD. Physicians see first hand the limitations that prevent their patient's ability to break free from the progressive spiral of COPD and a poor prognosis.

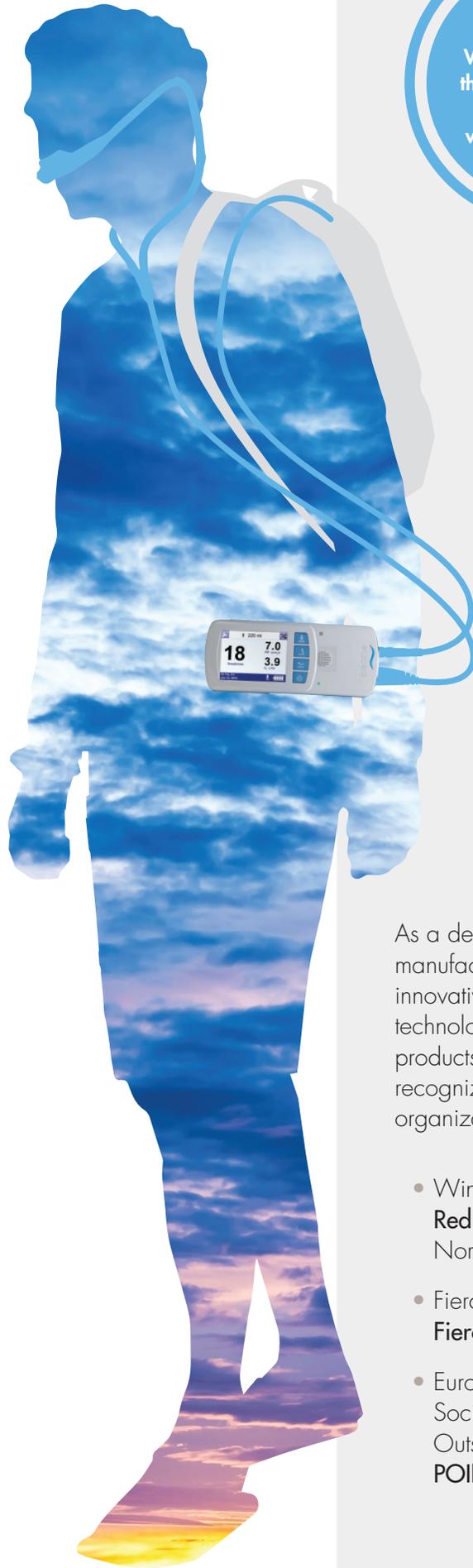
- 3rd leading cause of death in the U.S. is COPD¹
- \$36 Billion is spent annually in the U.S. alone treating COPD¹
- 70% of the cost of COPD is spent on inpatient hospitalizations²

Despite the need for treatment options, choices for ventilation therapy have historically resulted in a therapy compromise for patients between effective treatment, and mobility and quality of life.

Breathe Technologies, Inc. is focused on significantly improving the quality of life for people living with respiratory insufficiency and neuromuscular diseases. In 2017, the Life2000™ Ventilation System received FDA 510k clearance and was assigned the HCPCS billing codes required by Medicare and commercial payers for reimbursement. This device provides continuous or intermittent ventilatory support for patients who require mechanical ventilation while providing improved patient mobility.

Our mission

We seek to reduce the utilization burden on the healthcare system and reduce the total cost of care with novel, reliable, and accessible solutions that empower healthcare providers and patients. We are excited to partner with the clinical community to introduce the Life2000™ Ventilation System and help change the world for our patients.



Life2000™
Ventilation System,
the first lightweight,
wearable, open
ventilation system.

As a developer and manufacturer of innovative medical technologies, our products have been recognized by several organizations, including:

- Winner of the **Red Herring Top 100** North America Award
- Fierce Medical Device's **Fierce 15 List**
- European Respiratory Society's Product of Outstanding Interest **POINT Award**

Our investors

Our investors help us change the world for our patients.



About Breathe

Headquartered in Irvine, California, Breathe Technologies Inc. has a robust product pipeline dedicated to enabling healthier living across the entire continuum-of-care and addressing additional unmet needs in respiratory care. Breathe Technologies Inc. is led by an executive team consisting of individuals recruited from the leading companies in respiratory manufacturing and the home medical equipment (HME) industries.



Irvine,
California



To learn more about how the Life2000™ Ventilation System can help your patients living with COPD, visit www.BreatheTechnologies.com

References:

1. US Centers for Disease Control and Prevention, "CDC reports annual financial cost of COPD to be \$3.6 billion in the United States." Cited by: American Association of Chest Physicians. CHEST website. <http://www.chestnet.org/News/Press-Releases/2014/07/CDC-reports-3.6-billion-in-annual-financial-cost-of-COPD-in-US>. Published July 24, 2014. Accessed October 26, 2017.
2. Halpern M, Stanford R, Borker R. The burden of COPD in the U.S.A.: results from the confronting COPD survey. *Respiratory Medicine*. 2003;97(Suppl C):S81-S89.

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